Pitney Bowes SendPro Enterprise Integration

Certified Mail Updates Court of Common Pleas and 10th District Court of Appeals

v. 12/13/2024

Introduction

The Franklin County Clerk of Courts will be implementing Pitney Bowes' new certified mail solution, **SendPro Enterprise**.

This PowerPoint Presentation outlines the changes users can expect to see once we go live with **SendPro Enterprise**, which is currently set for **December 16, 2024**.

SendPro Enterprise Changes

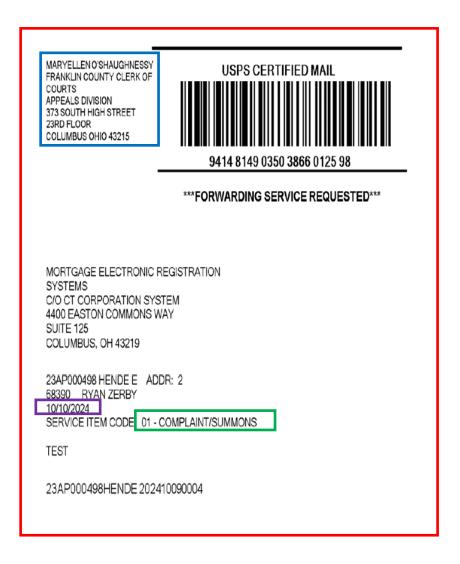
- SendPro Enterprise Certified Mail Coversheet
- Certified Mail Envelopes
- Proof of Issuance (POI) for Certified Mail
- USPS Address Validation Tool
- Service Error: Invalid Certified Mail Address Form
- Sample Service Error: Certified Mail Address Form
- Application Views of Docket with Invalid Address
- Notice to Filer
- USPS Signature Page

SendPro Enterprise: Certified Mail Cover Sheet

A Certified Mail Cover Sheet will print any time United States Postal Service (USPS) certified mail service is requested and generated through the Clerk of Courts office. As shown later, this cover sheet will provide all of the information needed for certified mail service for the outgoing service packet, and it will be docketed to the case to show proof that certified mail was issued as requested by the filer.

Here are some additional changes to note:

- New return address that now lists the Division/Court from where the Certified Mail originated
- Date of the Service Request previously, this was exclusive to Domestic and Juvenile
- Service Item Code describes primary document to be served in the service packet; previously, this was not printed on the service envelope



SendPro Enterprise: Certified Mail Envelopes

The Clerk of Courts will transition from a printed envelope, as seen below on the left, to a cover sheet that will be visible through a windowed envelope, as seen below on the right. Envelope size will vary based on the size of the service packet.

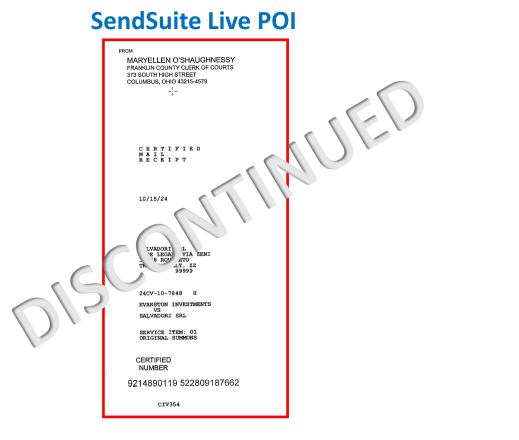


New SendPro Enterprise Certified Mail Envelope

MARYELLENOTSHAUGHNESSY FRANKLIC COUNTY CLERK OF OPPERIS OPPERIS COLUMBUS OHIO 43215 USPS CERTIFIED MAIL USPS
MORTGAGE ELECTRONIC REGISTRATION SYSTEMS C/O CT CORPORATION SYSTEM 4400 EASTON COMMONS WAY SUITE 125 COLUMBUS, OH 43219 23AP000498 HENDE E ADDR: 2 68390 RYAN ZERBY 10/10/2024
SERVICE ITEM CODE: 01 - COMPLAINT/SUMMONS TEST 23AP000498HENDE 202410090004

SendPro Enterprise: Proof of Issuance (POI)

A "Proof of Issuance" (POI) is docketed for each certified mail service request once the certified mail envelopes are processed and delivered to the County's mail room. An image of the old POI is on the left. The new POI, on the right, will be a copy of the new Certified Mail Cover Sheet. This new POI will be imaged and docketed to the case just as the old POI was.



SendPro Enterprise POI



USPS Address Validation Tool

Pitney Bowes' SendPro Enterprise utilizes the USPS Address Validation tool. This tool will validate an address based on the city, state, and zip code before generating a certified mail tracking number in order to reduce wasted postage.

Addresses that are input as "unknown" or that have mismatching city, state, or zip code information will not generate a certified mail tracking number and will not be sent for delivery.

"Unknown" addresses are most frequently used in two circumstances:

- 1. There is a known, named party to the case, yet their whereabouts are not known to another party to the case who is attempting service of pleadings; or
- 2. A fictitious name, such as John Doe or Jane Doe, is used as a placeholder in the case when the name of a potential party is not yet known. The complaint can later be amended with an actual name should the party's identity become known.

In either situation, attempting certified mail service to an unknown address or upon an unknown party is not required by the Rules of Civil Procedure.

USPS Address Validation Tool

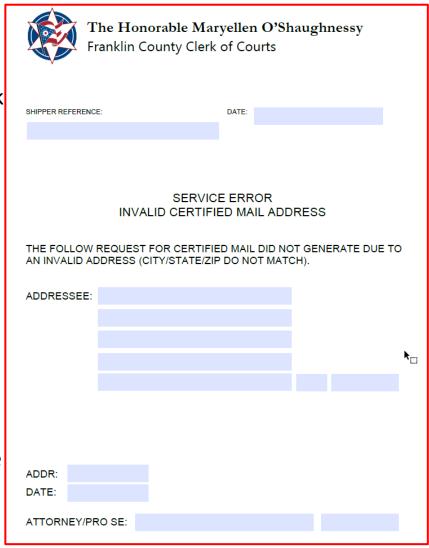
USPS Tool Highlights

- Certified Mail with any combination of invalid city, state, or zip will cause a service error.
- The following city, state, and zip code inputs are no longer valid for Certified Mail: **Unknown, ZZ, 11111 or 99999.**
- USPS Address Validation Tool Fields:
 - City
 - Must be a valid City within the selected State.
 - State
 - Requires a valid two-letter state abbreviation that is contained in the USPS validation table. There are 65 valid states/US Provinces including: District of Columbia (DC), Guam (GU), Puerto Rico (PR), etc.
 - Zip Code
 - Must be a valid zip code associated with the listed city and state.

Service Error: Invalid Certified Mail Address When certified mail service is requested and a certified mail cover sheet does not generate from the SendPro Enterprise system, the Clerk of Courts will determine which case and service request contained the invalid address.

The Service Error: Invalid Certified

Mail Address form will be generated by the Clerk and docketed to the case to alert the court and the filer that the certified mail service was not issued as requested. Please note that this is not the same as certified mail delivery "failing" or being "unsuccessful" as determined by the USPS, which in some circumstances is legally significant and would allow the sender to attempt service by another method.



Service Error: Invalid Certified Mail Address

SHIPPER REFERENCE:		DATE:	2024-10-24
24CV003839BATH 20241	0070007		
	SERVICE ERROR	DRESS	
THE FOLLOW REQUE	EST FOR CERTIFIED MAIL DID NOT		DUE TO AN INVA
	DDRESS (CITY/STATE/ZIP DO NO	I MAICH).	
ADDRESSEE:	BRYAN B. TH	I MAICH).	
ADDRESSEE:	Mpr	T MATCH).	
ADDRESSEE:	BRYAN B. JH 123 ADDRESS L'NI		999990000
ADDRESSEE: ADDR: 1	BRYAN B. TH		999990000

Application Views: Invalid Certified Mail Address

Franklin County Justice System (FCJS)

	MARYELLEN O'SHAUGHNESSY - CLERK OF FRANKLIN COUNTY COMMON PLEAS COURT						
	II21 CIVIL DIVISION - CASE ACTION INQUIRY						
	TOP OF FILE - PAGE FORWARD						
	JURY DMD						
	CASE: <u>21 CV 600</u> CATEGORY: C O/P/B: DATE: SPEC CAT:						
	TITLE: STEPHANIE JEAN SCHANZ ET AL -VS- JAMES BOYERS ET AL						
	FILING DATE: 012821 ASSIGNED LOCATN: 7B MULT PLT: Y MULT DEF: Y						
	CASE STATUS: LEGAL: CLO FINANCL: ACT CAUSE: PERSONAL INJURY						
	LINE #: FUNCTION: (1-INQ, 2-ACTIVATE, 3-INACTIVATE, 4- IMAGE)						
	DATE SUB# ACTN DESCRIPTION RED LINE# = IMAGEMORE						
	01 102424 0002 9200 NOTICE						
	OF INVALID ADDRESS MAILED						
_	03 102424 0001 6411 SVC ERR-INV CERT ADD 51 04 102224 0012 5410C REQ FOR SERV - CERT 01 P NICHOLAS SCHANZ						
	05 102224 0012 5410C REQ FOR SERV - CERT OI P NICHOLAS SCHANZ 05 102224 0011 5410C REQ FOR SERV - CERT 01 D UNITEDHEALTHCARE OF OHIO INC						
	06 102224 0010 5410C REQ FOR SERV - CERT OI D ONITEDREALTACHRE OF OHIO INC						
	07 102224 0009 5410C REQ FOR SERV - CERT OI D GEICO CHOICE INSORANCE COMPANY						
	08 102224 0008 5410C REQ FOR SERV - CERT OI N DENNIS C. MANUNET						
	09 102224 0007 8883 CHANGE OF ADDRESS P NICHOLAS SCHANZ						
	10 102224 0006 5410C REQ FOR SERV - CERT 01 P NICHOLAS SCHANZ						
	11 102224 0005 8883 CHANGE OF ADDRESS D UNITEDHEALTHCARE OF OHIO INC						
	12 102224 0004 5410C REQ FOR SERV - CERT 01 D UNITEDHEALTHCARE OF OHIO INC						
	OPERATOR ID: JES8 PF12 - PARTIES						
	MA b 05/009						

Application Views: Invalid Certified Mail Address

Previous Case		CIVIL CASE DETAIL
CASE NUMB	ER TYPE of CASE	
21 CV 000600	PERSONAL INJURY	
JUDGE	COURTROOM	
SHERYL K MUN	ISON COURTROOM 7B 345 SOUTH HIGH STREET 7TH FLOOR COLUMBUS, OH 43215	
PLAINTIFF(S)	
Name		Attorney
STEPHANIE JE		RYAN ZERBY DENNIS C MAHONEY
DEFENDANT	(S)	
1 UNITEDHEALTH	ICARE OF OHIOINC	NO ATTORNEY ON RECORD
GEICO CHOICE	ICARE OF OHIOINC EINSURANCE COMPANY DULE	NO ATTORNEY ON RECORD LOUIS R MOLITERNO
GEICO CHOICE	INSURANCE COMPANY	
	EINSURANCE COMPANY DULE Description CASE FILED	
GEICO CHOICE CASE SCHE Date 01/28/21	INSURANCE COMPANY DULE CASE FILED INITIAL STATUS CONFERENCE	
GEICO CHOICE CASE SCHE Date 01/28/21 06/17/21	INSURANCE COMPANY DULE CASE FILED INITIAL STATUS CONFERENCE INITIAL JOINT DISCLOSURE OF ALL WITNESSES	
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Case Information Online (CIO)

Application Views: Invalid Certified Mail Address

eFlex Electronic Filing System

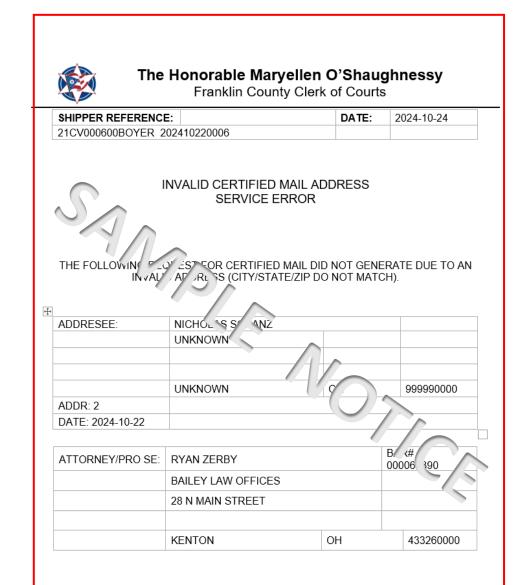


STEPHANIE JEAN SCHANZ ET AL -VS- JAMES BOYERS ET AL

File Date		Case History
10-24-2024	NOTICE Reference: CV.UP001.A1.1 NARRATIVE: OF INVALID ADDRESS MAILED	
10-24-2024	■ SERVICE ERROR - INVALID CERTIFIED MAIL ADDRESS	;
10-22-2024	■ REQUEST FOR SERVICE - CERTIFIED MAIL	
10-22-2024	■ REQUEST FOR SERVICE - CERTIFIED MAIL	
10-22-2024	■ REQUEST FOR SERVICE - CERTIFIED MAIL	
10-22-2024	■ REQUEST FOR SERVICE - CERTIFIED MAIL	
10-22-2024	■ REQUEST FOR SERVICE - CERTIFIED MAIL	

Notice to Filer

In addition to the docketing of the Service Error: Invalid Certified Mail Address action code to the docket, filers will also receive a copy of the Invalid Certified Mail Address form (or a similar notice) in the mail to alert them of the error.



USPS Signature Page

- Information pertaining to the Certified Mail/RRE item number, date of delivery, time of delivery, and city, state, and zip code remain unchanged.
- Signature section remains unchanged.
- What has changed?
 - Account name. There is a new reference to PB SPE (Pitney Bowes SendPro Enterprise)
 - Customer Reference number elements:
 - Case number
 - Case name (the first 5 letters of the first party's last name)
 - Date of service request
 - Sub # (numbering system for internal users designating each item docketed on a specific date)



Thank you for selecting the Postal Service for your mailing needs. If you require additional assistance, please contact your local post office or Postal Service representative.

Sincerely, United States Postal Service

The customer reference number shown below is not validated or endorsed by the United States Postal Service. It is solely for customer use.

Customer Reference Number:

24AP307 TEST 202407150003

Thank you

If you have further questions regarding these changes, please contact the Division you plan to file with. <u>https://clerk.franklincountyohio.gov/contactus</u>